

REPL::ISSUER'S EARLY REDEMPTION (CALL OPTION)::MANDATORY

Issuer & Securities

Issuer/ Manager

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Security

OCBC US\$1B1.832% N300910A - US69033CAD11 - KTGB

Announcement Details

Announcement Title

Issuer's Early Redemption (Call Option)

Date & Time of Broadcast

10-Sep-2025 17:19:39

Status

Replacement

Corporate Action Reference

SG250818MCALIB5K

Submitted By (Co./ Ind. Name)

Sherri Liew

Designation

Company Secretary

Original Maturity Date

10/09/2030

Event Narrative

| Narrative Type | Narrative Text |
|-----------------|---|
| Additional Text | Redemption of US\$1 billion 1.832% Tier 2 Subordinated Notes ("Notes") |
| Additional Text | Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 18 August 2025, and wishes to announce that all outstanding Notes have been redeemed on 10 September 2025. |

Disbursement Details

Existing Security Details

Cash Payment Details

Redemption Rate (%)

100

Pay Date

10/09/2025

Related Announcements

Related Announcements

[18/08/2025 17:18:12](#)

REPL::ISSUER'S EARLY REDEMPTION (CALL OPTION)::MANDATORY

Issuer & Securities

Issuer/ Manager

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Security

OCBC US\$1B1.832% N300910R - US69033DAD93 - Y6JB

Announcement Details

Announcement Title

Issuer's Early Redemption (Call Option)

Date & Time of Broadcast

10-Sep-2025 17:21:39

Status

Replacement

Corporate Action Reference

SG250818MCAL5XFS

Submitted By (Co./ Ind. Name)

Sherri Liew

Designation

Company Secretary

Original Maturity Date

10/09/2030

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Related Announcements

Related Announcements

[18/08/2025 17:19:16](#)
